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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

STATE ELITE GLOBAL LIMITED

邦傑環球有限公司

*(incorporated with limited liability in the British Virgin Islands)
(a wholly-owned subsidiary of CCB International (Holdings) Limited)*

US\$2,700,000,000

Medium Term Note Programme (the “Programme”)

**unconditionally and irrevocably guaranteed by
CHINA CONSTRUCTION BANK CORPORATION, HONG KONG BRANCH**
*(a joint stock company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 939)*

Sole Arranger and Sole Dealer of the Programme

CCB International Capital Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme under which notes may be issued by way of debt securities to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only during the 12 month period after 22 September 2021 as described in the offering circular dated 22 September 2021. The listing of the Programme is expected to become effective on 23 September 2021.

Hong Kong, 22 September 2021

As of the date of this announcement, the executive directors of China Construction Bank Corporation (the “Bank”) are Mr. Tian Guoli and Mr. Wang Jiang; the non-executive directors of the Bank are Mr. Xu Jiandong, Mr. Zhang Qi, Mr. Tian Bo, Mr. Xia Yang, Ms. Shao Min and Ms. Liu Fang, and the independent non-executive directors of the Bank are Sir Malcolm Christopher McCarthy, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain and Mr. William Coen.

As at the date of this announcement, the directors of State Elite Global Limited are Mr. Fok Kam Hung and Mr. Chung Tao Li.