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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

STATE ELITE GLOBAL LIMITED

邦傑環球有限公司

(incorporated with limited liability in the British Virgin Islands)

(a wholly-owned subsidiary of CCB International (Holdings) Limited)

US\$2,000,000,000

Medium Term Note Programme (the “Programme”)

unconditionally and irrevocably guaranteed by

CHINA CONSTRUCTION BANK CORPORATION,

HONG KONG BRANCH

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 939)

Sole Arranger and Sole Dealer of the Programme

CCB International Capital Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme within 12 months after 29 December 2014 for professional investors only as described in the Offering Circular dated 29 December 2014. The listing of the Programme is expected to become effective on 2 January 2015.

Hong Kong, 31 December 2014

As at the date of this announcement, the executive directors of China Construction Bank Corporation are Mr. Wang Hongzhang, Mr. Zhang Jianguo, Mr. Zhu Hongbo and Mr. Hu Zheyi; the non-executive directors of China Construction Bank Corporation are Ms. Chen Yuanling, Mr. Xu Tie, Mr. Guo Yanpeng and Mr. Dong Shi; and the independent non-executive directors of China Construction Bank Corporation are Mr. Zhang Long, Ms. Elaine La Roche, Mr. Chung Shui Ming Timpson, Mr. Wim Kok, Mr. Murray Horn and Ms. Margaret Leung Ko May Yee.

As at the date of this announcement, the directors of State Elite Global Limited are Mr. Fok Kam Hung and Mr. Ning An.